51) P.O. Box:		And /Or	52) Street	t Address: One Allied Drive, B2F02-A					
53) City: Little	Rock				54) State: AK	55) Zip Code:	722	02	
56) Telephone Nu	mber: (501) 905-8555			57) FAX	X Number: (501) 905-6	193			
58) E-Mail Addres	3:			1					
Name of Assigne	e/Transferee Contact Repre	entativ	e (if other	than Assi	gnee/Transferee)				
59) First Name:	Glenn		MI	: S La	st Name: Rabin			Suffic	κ :
60) Company Nan	e: ALLTEL Corporation							L	
61) P.O. Box:	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	And /Or	62) Street	Address:	601 Pennsylvania Av	e., NW, Suite	720		
63) City: Wash	ington				64) State: DC	65) Zip Code:	200	004	
66) Telephone Nu	mber: (202) 783-3976			67) FAX	X Number: (202) 783-39	082			
68) E-Mail Addres	s: glenn.s.rabin@alltel.con	1	 						
Alien Ownership	Questions								
69) Is the Assigne	e or Transferee a foreign governm	ent or the	e representa	tive of any	foreign government?		(N) <u>Y</u> e	s <u>N</u> o
70) Is the Assigne	e or Transferee an alien or the rep	resentati	ve of an alie	n?			(N) <u>Y</u> e	в <u>М</u> о
71) Is the Assigne	e or Transferee a corporation orga	nized un	der the laws	of any fore	eign government?		(N) <u>Y</u> e	s <u>N</u> o
voted by alien:	e or Transferee a corporation of w s or their representatives or by a fo er the laws of a foreign country?						(N <u>)Y</u> e	s <u>N</u> o
of the capital s	e or Transferee directly or indirectly fock is owned of record or voted be the thereof, or by any corporation of exhibit explaining nature and exte	y aliens, rganized	their represe Lunder the la	entatives, o	or by a foreign government reign country?	e-fourth	(N <u>)Y</u> e	s <u>N</u> o
Basic Qualificati	on Questions								
construction p license, const	nee or Transferee or any party to t ermit revoked or had any applicati ruction permit denied by the Comm n exhibit explaining circumstances.	on for an ission?	cation had ar initial, modif	ny FCC sta ication or r	tion authorization, license or renewal of FCC station autho	rization,	(N) <u>Y</u> es	<u>N</u> o
Assignee or T	nee or Transferee or any party to t ransferee, or any party to this appl exhibit explaining circumstances.						()	i <u>)Y</u> es	<u>N</u> o
or Transferee indirectly, thro or unfair meth If 'Yes', attack	finally adjudged the Assignee or I guilty of unlawfully monopolizing o ugh control of manufacture or sale ods of competition? exhibit explaining circumstances.	r attemp of radio	ting unlawful apparatus, e	ly to mono exclusive tr	polize radio communication, affic arrangement, or any oth	directly or ter means	(N) <u>Y</u> es	<u>N</u> o
in any pending	e or Transferee, or any party direc g matter referred to in the precedin exhibit explaining circumstances.			lling the As	ssignee or Transferee curren	tly a party	(N) <u>Y</u> es	<u>N</u> o

(8) Race, E	innicity, and Gender of As	signee/Transferee (Optiona	<u>l):</u>		
Race:	American Indian or Alaska Native:	Asian:	8lack Amer	or African- ican:	Native Hawaiian or Other Pacific Islander:	White:
Ethnicity:	Hispanic or Latino:	Not Hispanic or Latino:				
Gender:	Female:	Male:				
Fee Status					_	
79) is the ap	plicant exempt from FCC applicant	cation fees?				(N <u>)Y</u> es <u>N</u> o
80) is the ap	plicant exempt from FCC regul	atory fees?		· · · · · · · · · · · · · · · · · · ·		(N <u>)Y</u> es <u>N</u> o
Assignor/Tr	ansferor Certification Sta	tements				
Fede	Assignor or Transferor certifies eithe eral Communications Commission hacation procedures for proforma ass	as been given, or (2) that pr	ior Commis	sion consent is not rec	quired because the transaction is	subject to streamlined
	Assignor or Transferor certifies that a part of this application, and are true,		• •	-	chments, or documents incorpora	ted by reference are material,
Typed or F	Printed Name of Party Auti	norized to Sign				:
81) First Nan	ne: Carol		MI: L	Last Name: Tac	ker	Suffix:
82) Title:	VP-Asst. General Counse	el & Corporate Secr	etary	<u> </u>		
Signature:	Corol Tax	hr/sort			8	3) Date: 12/09/2004
		<i>71</i>				

Assig	gnee/Transferee Certification Statements
- 11	The Assignee or Transferee cortifies either (1) that the outhor

- The Assignee or Transferee certifies either (1) that the authorization will not be assigned or that control of the license will not be transferred until the consent of the Federal Communications Commission has been given, or (2) that prior Commission consent is not required because the transaction is subject to streamlined notification procedures for pro forme assignments and transfers by telecommunications carriers. See Memorandum Opinion and Order, 13 FCC Rcd. 6293 (1998).
- 2) The Assignee or Transferee waives any claim to the use of any particular frequency or of the electromagnetic spectrum as against the regulatory power of the United States because of the previous use of the same, whether by license or otherwise, and requests an authorization in accordance with this application.
- 3) The Assignee or Transferee certifies that grant of this application would not cause the Assignee or Transferee to be in violation of any pertinent cross-ownership, attribution, or spectrum cap rule.*
 - *If the applicant has sought a waiver of any such rule in connection with this application, it may make this certification subject to the outcome of the waiver request.
- 4) The Assignee or Transferee agrees to assume all obligations and abide by all conditions imposed on the Assignor or Transferor under the subject authorization(s), unless the Federal Communications Commission pursuant to a request made herein otherwise allows, except for liability for any act done by, or any right accrued by, or any suit or proceeding had or commenced against the Assignor or Transferor prior to this assignment.
- 5) The Assignee or Transferee certifies that all statements made in this application and in the exhibits, attachments, or documents incorporated by reference are material, are part of this application, and are true, complete, correct, and made in good faith.
- 6) The Assignee or Transferee certifies that neither it nor any other party to the application is subject to a denial of Federal benefits pursuant to Section 5301 of the Anti-Drug Abuse Act of 1988, 21 U.S.C. § 862, because of a conviction for possession or distribution of a controlled substance. See Section 1.2002(b) of the rules, 47 CFR § 1.2002(b), for the definition of "party to the application" as used in this certification.
- 7) The applicant certifies that it either (1) has an updated Form 602 on file with the Commission, (2) is filing an updated Form 602 simultaneously with this application, or (3) is not required to file Form 602 under the Commission's rules.

84) First Name: Glenn	MI: S Last Name: Rabir	n Suffix:
85) Title: Vice President - Federal Com	munications Counsel	
		<u> </u>
Signature: (Liken Rubin 1)		86) Date: 12/09/2004

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Authorizations To Be Assigned or Transferred

87) Call Sign	88) Radio Service	89) Location Number	90) Path Number (Microwave only)	91) Lower or Center Frequency (MHz)	92) Upper Frequency (MHz)	93) Constructed Yes / No
KNKA606	CL					
KNKN833	CL	1				
KNKN472	CL					
KNKA369	CL			<u>,</u>		<u>-</u> -
KNKN627	CL					
KNLG405	cw					
KNLG571	cw					
KNLG516	cw	.,				
KNLG556	cw					
WQBT323	cw					
WQBT354	cw					
WQBT352	cw					
WQBT358	cw			· · · · · · · · · · · · · · · · · · ·		
WQBT325	cw					
WQBT324	cw					
WQBT319	cw					
WQBT351	cw			···· · · · · · · · · · · · · · · · · ·		
WQBT326	cw					
WQBT315	cw					
WQBT353	cw					-
WQBT321	cw					
WQBT322	cw	1-1-1-1		-		
WQBT320	cw					
WQBT329	cw					
WQBT331	cw					

WQBT328	cw				
WQBT330	cw				
WQBT316	cw				
WQBT350	cw				
WQBT314	cw				
WQBT341	cw				
WQBT327	cw	7-7-,			
WQBT313	cw				
WQBT318	cw				
			I	1	1

EXPLANATION OF TRANSACTION AND PUBLIC INTEREST STATEMENT

I. INTRODUCTION

By this application ("Application"), ALLTEL Corporation ("ALLTEL") and Cingular Wireless LLC ("Cingular") request Federal Communications Commission ("FCC" or "Commission") consent to transfer control of ALLTEL Newco LLC ("Newco"), which will be the holder of certain wireless licenses in Connecticut, Georgia, Kansas, Kentucky, Mississippi, Oklahoma, and Texas (the "Licenses") and related system assets, prior to consummation of the transactions described in the instant Application, from Cingular to ALLTEL. A list of the Licenses is attached as Schedule A. This transfer of control fulfills in part the government-ordered divestiture of certain commercial mobile radio service ("CMRS") properties as a condition of the approval of Cingular's merger with AT&T Wireless Services, Inc. ("AT&T Wireless").

II. DESCRIPTION OF THE TRANSFEREE

ALLTEL, a Delaware corporation headquartered in Little Rock, Arkansas, is a diversified telecommunications and information service company. Through various subsidiaries and affiliates ALLTEL provides an array of wireless, wireline and other communications services to mid-sized cities and rural areas throughout much of the Southeastern United States and portions of the Northeast, Southwest, and upper Midwest United States. Through its subsidiaries, ALLTEL provides local wireline, competitive local exchange, Internet, long distance, cellular, and personal communications service ("PCS") services. An FCC Form 602 providing current ownership information for ALLTEL and its affiliates is being filed with the Commission concurrently with the Application.

III. DESCRIPTION OF THE TRANSACTION

On February 17, 2004, Cingular's parent and manager, Cingular Wireless Corporation ("CWC"), and AT&T Wireless entered into a merger agreement pursuant to which AT&T Wireless would become a wholly-owned subsidiary of CWC. CWC and AT&T Wireless entered into a consent decree on October 25, 2004 with the Antitrust Division of the U.S. Department of Justice ("DOJ") approving the merger. The Commission also approved the merger on October 22, 2004. Both U.S. agencies conditioned their approvals on the merged company's divestiture of certain business units and wireless spectrum in particular markets.

¹ See infra note 6 and accompanying text.

² United States v. Cingular Wireless Corp., SBC Communications Inc., BellSouth Corp., and AT&T Wireless Services, Inc., 69 Fed. Reg. 65633 (Nov. 15, 2004).

³ Application of AT&T Wireless Services, Inc. and Cingular Wireless Corp. For Consent to Transfer Control of Licenses and Authorizations, WT Docket No. 04-70, FCC 04-255 (Oct. 26, 2004) ("Cingular Vireless Corp. For Consent to Transfer Control of Licenses and Authorizations, WT Docket No. 04-70, FCC 04-255 (Oct. 26, 2004) ("Cingular Vireless Corp. For Consent to Transfer Control of Licenses and Authorizations, WT Docket No. 04-70, FCC 04-255 (Oct. 26, 2004) ("Cingular Vireless Corp. For Consent to Transfer Control of Licenses and Authorizations, WT Docket No. 04-70, FCC 04-255 (Oct. 26, 2004) ("Cingular Vireless Corp. For Consent to Transfer Control of Licenses and Authorizations, WT Docket No. 04-70, FCC 04-255 (Oct. 26, 2004) ("Cingular Vireless Corp. For Consent to Transfer Control of Licenses and Authorizations, WT Docket No. 04-70, FCC 04-255 (Oct. 26, 2004) ("Cingular Vireless Corp. In Control of Licenses Corp. In Control

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On November 24, 2004, ALLTEL and Cingular entered into an Exchange Agreement pursuant to which Cingular will sell to ALLTEL certain wireless properties that the government has required Cingular to divest. The wireless properties that ALLTEL is acquiring fall into three categories. First, ALLTEL will purchase cellular and PCS licenses and Cingular's operating units (e.g., network assets, stores, employees and subscriber contracts), in the Oklahoma City and Grant, Oklahoma; Sherman-Denison and Jack, Texas; Owensboro and Fulton, Kentucky; Litchfield, Connecticut; and Yalobusha, Mississippi markets. Second, Cingular will sell a PCS license and network assets (no subscriber contracts) in the Wichita, Kansas market to ALLTEL. Third, ALLTEL will acquire from Cingular multiple PCS licenses in several counties in Georgia and South, East, and Central Texas. Many of the Licenses that ALLTEL is purchasing from Cingular consist of partitioned and/or disaggregated spectrum from Cingular's existing licenses. Schedule A identifies the assets (e.g., entire operating units, only licenses and assets, or stand alone wireless licenses) that ALLTEL is purchasing in each market and notes whether the Licenses have been partitioned and/or disaggregated.⁴

To effectuate the sale of the Licenses and related wireless assets to ALLTEL, and pursuant to the Commission's pro forma forbearance procedures, Cingular first partitioned and/or disaggregated from its existing licenses the spectrum that ALLTEL is acquiring under the Exchange Agreement.⁵ Cingular subsequently filed additional pro forma assignment applications on a non-forbearance basis on December 9, 2004, requesting Commission approval to assign the Licenses to Newco, an indirect wholly-owned subsidiary of Cingular.⁶ Subsequent to the submission of the pro forma applications assigning the Licenses to Newco, Cingular and ALLTEL are filing the instant Application requesting approval to transfer control of Newco to ALLTEL.⁷ Following Commission approval, at closing the Licenses will be assigned to Newco,

Merger Order"). Immediately thereafter, CWC completed an internal restructuring whereby AT&T Wireless was renamed New Cingular Wireless Services, Inc. and became a wholly-owned subsidiary of Cingular. See File No. 0001916242.

⁴ To the extent that Cingular is divesting C or F Block PCS licenses, or former "designated entity" licenses, there are no restrictions preventing the sale of these licenses to ALLTEL because the five-year construction benchmark for these Licenses has been met. See 47 C.F.R. 24.839(a)(6). Furthermore, there is no outstanding debt owed to the Commission for the Licenses or any unjust enrichment payment required under the proposed transaction.

⁵ See File Nos. 0001962271, 0001962438, 000192546, 0001962465, 0001962570, 0001962575, 0001962587, and 0001962600.

⁶ See File Nos. 0001966108, 0001966198, 0001966537, 0001966782, 0001966783, 0001966853, 0001966958, 0001966943, 0001966952, 0001966963 and 0001966967.

⁷ Although Cingular filed its *pro forma* applications on-line, technical limitations in the Commission's Universal Licensing System ("ULS") prevent Cingular and ALLTEL from electronically filing the Application to transfer control of Newco from Cingular to ALLTEL. The parties have given prior notice to Commission staff regarding the series of applications that Cingular and ALLTEL will file to effectuate this transaction and that this Application will be filed on paper. To the extent the staff deems it necessary, the parties seek a waiver of Section 1.913(b) of the Commission's rules, 47 C.F.R. § 1.913(b), which requires such applications to be filed electronically through ULS. See, e.g., FCC Public Notice, AT&T

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then Newco's membership interests will be transferred to ALLTEL Communications, Inc., a wholly-owned subsidiary of ALLTEL. Accordingly, Newco will become a wholly-owned subsidiary of ALLTEL.

IV. QUALIFICATIONS OF ALLTEL

It is a matter of public record that ALLTEL is fully qualified to manage and operate, and provide services through, the Licenses. ALLTEL is financially qualified to acquire the Licenses and has adequate resources to undertake and consummate this transaction. Moreover, ALLTEL and its affiliates have decades of collective experience in the telecommunications industry and own and operate numerous wireless systems throughout the United States. In particular, ALLTEL has extensive experience in serving mid-sized cities and rural areas, such as the markets that are the subject of the instant transaction. ALLTEL's technical and operational expertise in the telecommunications field is further demonstrated by its ownership of local exchange telecommunications companies and its provision of local exchange, Internet access, cable, and long distance services.

V. PUBLIC INTEREST STATEMENT

Section 310(d) of the Communications Act of 1934, as amended (the "Act"), requires that the Commission determine whether this transfer of control is consistent with the public interest, convenience and necessity. To make that assessment, the Commission considers whether the transaction: (1) would result in the violation of the Act or any other applicable statutory provision; (2) would result in a violation of Commission rules; (3) would substantially frustrate or impair the Commission's implementation or enforcement of the Act or interfere with the objectives of that and other statutes; and (4) promises to yield affirmative public interest benefits.

The Commission has determined that transfer applications that demonstrate on their face that a transaction will yield affirmative competitive public interest benefits and will neither violate the Act or Commission rules, nor frustrate or undermine policies and enforcement of the

Wireless PCS, LLC, Triton PCS License Company L.L.C., and Lafayette Communications Company L.L.C. Seek FCC Consent to Assignment of Licenses, DA 04-2599 at n.5 (rel. Aug. 20, 2004) (granting a request for waiver of Section 1.913 under similar circumstances).

⁸ Section 310(d) provides that "[n]o construction permit or station license, or any rights thereunder, shall be transferred, assigned, or disposed of in any matter... to any person except upon application to the Commission and upon finding by the Commission that the public interest, convenience, and necessity will be served thereby." 47 U.S.C. § 310(d).

⁹ Applications of SBC Communications Inc. and BellSouth Corporation, 15 FCC Rcd 25459, 25463-64 (WTB/IB 2000) (citation omitted); Applications of Ameritech Corp. and SBC Communications Inc., 14 FCC Rcd 14712, 14737-38 (1999) ("Ameritech-SBC"); See also Application of WorldCom, Inc. and MCI Communications Corp., 13 FCC Rcd 18025, 18030-33 (1998); Merger of MCI Communications Corporation and British Telecommunications plc, 12 FCC Rcd 15351, 15367-68 (1997).

Act by reducing competition or otherwise, ¹⁰ do not require extensive review and expenditures of considerable resources by the Commission. ¹¹ This transaction meets this standard and should be granted promptly. ¹² Specifically, the proposed transfer of control will not result in any violation of the Act or any other applicable statutory provision. The transfer partially satisfies a condition of the Cingular Merger Order that the Commission imposed to protect the public interest. The transfer fully complies with Commission rules and regulations. Moreover, the transfer does not frustrate or impair the Commission's implementation, enforcement, or objectives of the Act or other statutes. The proposed transfer of control also will yield affirmative public interest benefits.

ALLTEL offers wireless services in Georgia, Kansas, Mississippi, Oklahoma, and Texas. Except for the Dalton, Georgia market, the Licenses that ALLTEL is acquiring from Cingular do not overlap with ALLTEL's current wireless holdings. Therefore, the acquired Licenses will complement ALLTEL's existing network. The Licenses will allow ALLTEL to expand the footprint of its existing facilities-based network, and to become a new facilities-based competitor in the majority of the markets at issue in this transaction and a stronger competitor in regional wireless markets. ALLTEL's ability to vigorously compete benefits consumers by promoting lower prices and the development of innovative new services. ALLTEL will utilize the Licenses post-transaction to provide comprehensive telecommunications service packages to existing and new consumers that expect integrated bundles of services to meet their communications needs. The proposed transfer of control also will permit ALLTEL to take advantage of a number of operational efficiencies, thereby reducing marginal costs and generating savings for telecommunications customers.

Furthermore, grant of this transfer of control will allow ALLTEL to advance its longstanding commitment to, and expertise in, providing high quality, technologically advanced services to business customers living in rural and suburban areas. Upon consummation of the proposed transaction, ALLTEL will possess more resources and increased access to capital to

¹⁰ See Applications of Tele-Communications, Inc. and AT&T Corp., 14 FCC Rcd 3160, 3170 (1999); Ameritech-SBC, 14 FCC Rcd at 14740-42.

¹¹ See Ameritech-SBC, 14 FCC Rcd at 14740-42.

¹² The Commission has emphasized that a detailed showing of benefits is not required for transactions where there are no anti-competitive effects. The Commission stated in Applications of Southern New England Telecomm. Corp. and SBC Communications Inc., 13 FCC Rcd 21292, 21314-15 (1998), that, in the absence of anti-competitive effects, a detailed showing of benefits is not necessary in seeking approval of a merger. Similarly, as the Commission stated in its approval of the SBC/Telesis merger, where it found that the merger would not reduce competition and that SBC possessed the requisite qualifications to control the licenses in question, "[a] demonstration that benefits will arise from the transfer is not... a prerequisite to our approval, provided that no foreseeable adverse consequences will result from the transfer." Applications of Pacific Telesis Group and SBC Communications Inc., 12 FCC Rcd 2624, 2626-27 (1997) ("Pacific/SBC").

¹³ See infra Section VI.

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ensure that advanced services and new offerings are delivered to all consumers, particularly those rural customers that might otherwise not rapidly receive such services.

ALLTEL's acquisition of the Licenses and related system assets also will serve the public interest by allowing Cingular to quickly divest wireless interests as directed by the U.S. government.¹⁴ Therefore, grant of the Application will serve the public interest by allowing ALLTEL to become a stronger competitor in the wireless markets at issue.¹⁵

VI. A COMPETITIVE ANALYSIS OF THE PROPOSED TRANSACTION DEMONSTRATES THAT IT WILL NOT ADVERSELY AFFECT COMPETITION IN ANY RELEVANT MARKET.

The proposed transaction will not have an adverse competitive effect in any relevant product and geographic markets. The relevant product market in this case is the CMRS market. ALLTEL's spectrum holdings post transaction will be well within levels that the Commission has previously determined to not raise concerns of competitive harm. The attached Schedule B demonstrates that post consummation ALLTEL will hold no more than 45 MHz in any market that is subject to this transaction.

As noted above, the wireless markets ALLTEL is acquiring from Cingular can be divided into three categories: (1) ALLTEL is receiving CMRS spectrum and operational units (including network assets and subscriber contracts); (2) ALLTEL is receiving CMRS spectrum and network assets, but no subscriber contracts; and (3) ALLTEL is receiving spectrum only. The markets falling within the first category in which ALLTEL is acquiring spectrum and operational units include:

¹⁴ See Cingular Merger Order, ¶¶ 191-200.

¹⁵ ALLTEL will provide customers with notice of the ownership change.

¹⁶ See Applications of NYNEX Corporation and Bell Atlantic Corporation, 12 FCC Rcd 19985 (1997) ("Bell Atlantic/NYNEX"). The Commission's prior merger decisions set forth the principles for examining the competitive effects of a proposed transaction in relevant product and geographic markets, taking into account the market position of the parties to the transaction and other significant market participants in relevant markets. In the context of these decisions, a "product market" is defined as "a service or group of services for which there are no close demand substitutes." Applications of PacifiCorp Holdings, Inc. and Century Telephone Enterprises, Inc. 13 FCC Rcd 8891, 8903 (WTB 1997) (citation omitted) ("Century/PTI"). Further, a relevant geographic market "aggregates those consumers with similar choices regarding a particular good or service in the same geographical area." Id. at 8904 (citation omitted).

¹⁷ Although affiliates of ALLTEL provide local exchange and exchange access service, ALLTEL is not acquiring any assets for the provision of those services. In this transaction ALLTEL will acquire only wireless assets.

Market	Market Name
CMA292	Sherman-Denison, Texas
CMA293	Owensboro, Kentucky
CMA357	Connecticut 1 - Litchfield
CMA657	Texas 6 - Jack
CMA045	Oklahoma City, Oklahoma
CMA598	Oklahoma 3 - Grant
CMA496	Mississippi 4 - Yalobusha
CMA443	Kentucky 1 - Fulton

Under the second category above, Butler and Sedgwick counties in the Wichita, Kansas market (BTA472) are the only markets in which ALLTEL is obtaining spectrum and network assets, but no subscribers. The counties falling within the third category in which ALLTEL is acquiring only spectrum are in the following markets:

Market	Market Name
BTA400	San Angelo, TX
BTA456	Victoria, TX
BTA384	Rome, GA
BTA102	Dalton, GA
BTA034	Beaumont-Port, Arthur, TX
BTA121	Eagle Pass-Del Rio, TX
BTA099	Corpus Christi, TX
CMA661	Navarro, TX
CMA662	Cherokee, TX

With the exception of the Dalton, Georgia market, ALLTEL has no overlapping licenses in the markets that are the subject of this Application. ALLTEL is acquiring between 5 and 45 MHz of CMRS spectrum in these markets, which well within the ownership percentages previously approved by the Commission. Post transaction, ALLTEL will be a new entrant providing competitive wireless services, thus increasing the number of competitors, in these non-overlapping markets.

In Murray and Whitfield counties in the Dalton, Georgia market ALLTEL holds a 10 MHz PCS E Block license. ALLTEL is acquiring an additional 5 MHz of PCS C Block spectrum from Cingular, increasing ALLTEL's holdings in these counties to 15 MHz. This amount also is well below the ownership percentages previously approved by the Commission. Acquisition of the additional spectrum in the Dalton, Georgia market will allow ALLTEL to increase its presence in this market, making it a more effective competitor.

Schedule B identifies the five to nine wireless terrestrial-based competitors that operate in each market area that is subject to this transaction. ALLTEL and the other facilities-based carriers in these markets also face competition from wireless resellers, which further deters anti-

competitive behavior. ¹⁸ Accordingly, the proposed transaction will not reduce the number of competitors in each market, and will increase ALLTEL's presence in these markets.

The amount of spectrum ALLTEL is acquiring in each market is sufficient for it to expand the footprint of its facilities-based network and provide competitive next generation mobile wireless services to customers. In particular, this transaction allows ALLTEL to serve additional mid-sized cities and rural areas, in which ALLTEL has significant experience. A substantial portion of the spectrum ALLTEL is acquiring in this transaction is in Texas and covers more than 1.365 million people. Similarly, the markets ALLTEL is acquiring in Oklahoma covers more than 1.323 million people. The Licenses located in Kentucky (more than 285,000), Kansas (more than 512,000 people), Connecticut (more than 182,000) and Mississippi (more than 130,000 people) also cover communities to which ALLTEL can introduce new wireless services as a new competitor. Thus, this transaction allows ALLTEL to become a stronger regional competitor able to provide a substantial number of people with an additional competitive choice of wireless services.

VII. BLANKET EXEMPTION TO CUT-OFF RULES

Pursuant to Section 1.925 of the Commission's Rules,²⁰ the applicants respectfully request an exemption from Sections 1.927(h) and 1.929(a)(2) of the Commission's rules,²¹ to be exempt from any applicable cut-off rules where Newco files amendments to pending Part 22 or other applications to reflect the consummation of the proposed transfer of control. The exemption is requested so that amendments to pending applications to report the change in ownership would not be treated as major amendments requiring a second public notice period.

The scope of this transaction demonstrates that any ownership changes are not made for the acquisition of any particular pending application, but are part of a larger agreement undertaken for legitimate business purposes. Grant of such exemption would be consistent with previous Commission decisions routinely granting a blanket exemption in cases involving a larger transaction.²²

VIII. CONCLUSION

As demonstrated above, ALLTEL is qualified to control the Licenses and related wireless assets that are the subject of this transaction. This Application also demonstrates that the public

¹⁸ See Cingular Merger Order, ¶ 92.

¹⁹ The 2000 U.S. Census is the source of the population data referenced in the Application.

²⁰ 47 C.F.R. § 1.925.

²¹ 47 C.F.R. §§ 1.927(h), 1.929(a)(2).

²² See, e.g., Ameritech-SBC, 14 FCC Rcd at 14955; Century/PTI, 13 FCC Rcd at 8915; Applications of Criag McCaw and AT&T Co., 9 FCC Rcd 5836, 5909 (1994); Applications of Centel Corporation and Sprint Corporation, 8 FCC Rcd 1829, 1833 (CCB 1993).

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interest, convenience and necessity would be served by its grant and that the grant would not adversely affect competition. For the foregoing reasons, this Application should be granted promptly.

SCHEDULE A

Geographic Area	ASSES AUTORIO	e Ga rgign' **	Comment	Vindkoč Svimoče				JAN 627
BTA400 (San Angelo, TX)	License only	WQBT323 (P/D from KNLG539)	Edwards, TX	BTA400	San Angelo, TX	PCS	E	5
BTA456 (Victoria, TX)	License only	KNLG571	Calheun, TX DeWitt, TX Goliad, TX Jackson, TX Lavaca, TX Victoria, TX	BTA456	Victoria, TX	PCS	E	10
BTA384 (Rome, GA)	License only	WQBT354 (D from WPOK656)	Floyd, GA Polk, GA	BTA384	Rome, GA	PCS	С	5
BTA102 (Dalton, GA)	License only	WQBT352 (D from WPOK620)	Murray, GA Whitfield, GA	BTA102	Dalton, GA	PCS	С	5
BTA034 (Beaumont-Port Arthur, TX)	License only	WQBT358* (P/D from WPQL238)	Jasper, TX Newton, TX Tyler, TX	BTA034 (from MTA014)	Beaumont-Port Arthur, TX	PCS	В	15
BTA121 (Eagle Pass-Del Rio, TX)	License only	WQBT325 (P/D from KNLG416)	Dimmit, TX Kinney, TX Maverick, TX Val Verde, TX Zavala, TX	BTA121	Eagle Pass-Del Rio, TX	PCS	E	5

¹ This column identifies the call sign of the License ALLTEL is acquiring, whether the License was partitioned ("P") or disaggregated ("D") by Cingular prior to transferring it to ALLTEL, and the call sign of the license from which it was partitioned or disaggregated. In order to show where ALLTEL is acquiring wireless interests, this list groups the Licenses by geographic area. Because cellular and PCS licenses have different geographic service areas, however, some Licenses that ALLTEL is acquiring may be listed more than once, depending upon the counties that a particular License covers. The call signs for those Licenses that are listed in more than one geographic area are designated with an asterisk (*).

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	20	10	10	01	2	9 <u>1</u>	25	10
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	PCS	PCS	PCS	PCS	PCS	PCS	Cellular	PCS
VENERO DEMO	Wichita, KS	Corpus Christi, TX	Dallas-Fort Worth, TX	Houston, TX	Shreveport, LA	Houston	Sherman- Denison, TX	Sherman- Denison, TX
A STATE OF THE STA	BTA472 (from MTA046)	BTA099	BTA101	BTA196 (from MTA014)	BTA419	MTA014	CMA292	BTA418
Complication	Butler, KS Sedgwick, KS	Aransas, TX Bee, TX Brooks, TX Duval, TX Jim Wells, TX Kenedy, TX Kleberg, TX Live Oak, TX Nueces, TX Refugio, TX San Patricio, TX	Navarro, TX Freestone, TX	Leon, TX	Shelby, FX	Angelina, TX Nacogdoches, TX Sabine, TX San Augustine, TX	Grayson, TX	Grayson, TX
CáliSign	WQBT324 (P/D from KNLF291)	KNEG405	WQBT319* (P from KNLG406)	WQBT358* (P/D from WPQL238)	WQBT351 (P from KNLG900)	WQBT358* (P/D from WPQL238)	- KNKA606	WQBT326 (P from KNLG551)
Assols and the	License, network assets (no subscribers)	License only	License only		License only		License, operating unit,	subscribers
Code of the party of the control of	BTA472 (Wichita, KS)	BTA099 (Corpus Christi, TX)	CMA661 (Navarro, TX)		CMA662 (Cherokee, TX)		CMA292 (Sherman-Denison.	TX)

Geographic Area	Assers ALCE GL.	GalfSjone 4.	Courses	Savied of Simbore	Murket Names		Personal de la companya de la compan	
CMA293 (Owensboro, KY)	License, operating unit, subscribers	WQBT315 (P from WPOI255)	Daviess, KY	BTA338 (from MTA026)	Owensboro, KY	PCS	A	20
		WQBT353 (P from WPTJ404)	Daviess, KY	BTA338	Owensboro, KY	PCS	C	25
CMA357 (Litchfield, CT)	License, operating unit,	KNKN833	Litchfield, CT	CMA357	Connecticut 1 – Litchfield	Cellular	A	25
(=:::::::::::::::::::::::::::::::::::::	subscribers	WQBT321 (P from KNLG496)	Litchfield, CT	BTA318	New Haven, CT	PCS	D	10
		WQBT322 (P from KNLG497)	Litchfield, CT	BTA318	New Haven, CT	PCS	E	10
CMA657 (Jack, TX)	License, operating unit, subscriber	KNKN472	Cooke, TX Palo Pinto, TX Jack, TX Montague, TX	CMA657	Texas 6 – Jack	Cellular	A	25
		WQBT319* (P from KNLG406)	Cooke, TX Palo Pinto, TX	BTA101	Dallas-Fort Worth, TX	PCS	D	10
		WQBT320 (P from KNLG407)	Cooke, TX Palo Pinto, TX	BTA101	Dallas-Fort Worth, TX	PCS	E	10
		WQBT329 (P from KNLG582)	Jack, TX Montague, TX	BTA473	Wichita Falls, TX	PCS	E	10

Gongraphic Area	Assertable Hills Acquiring	- Gall-Sign	- Contract	yetarog Sumbo	Mark Islame e	e some i de	eliamia Blick	NEW 7
CMA045	License,	KNKA369	Canadian, OK	CMA045	Oklahoma City,	Cellular	A	25
(Oklahoma City, OK)	operating unit,		Cleveland, OK		OK			
(022020	subscribers		McClain, OK					
			Oklahoma, OK					
<u> </u>			Pottawatomie, OK					
1		WQBT331	Canadian, OK	BTA329	Oklahoma City,	PCS	Е	10
İ		(P from	Cleveland, OK		OK			
		KNLG505)	Lincoln, OK ²					
			Logan, OK ³			:		
			McClain, OK					
;			Oklahoma, OK		-			
			Pottawatomie, OK			·	<u> </u>	
CMA598	License,	KNKN627	Grant, OK	CMA598	Oklahoma 3 –	Cellular	A	25
(Grant, OK)	operating unit,		Kay, OK		Grant			ļ
	subscribers		Lincoln, OK					
			Logan, OK				· ·	
1	·		Noble, OK					
1			Pawnee, OK					1
	·		Payne, OK					
		WQBT328	Grant, OK	BTA130	Enid, OK	PCS	E	10
		(P from						
	·	KNLG422)						
		KNLG516	Kay, OK	BTA354	Ponca City, OK	PCS	E	10

² Lincoln, Oklahoma is grouped within CMA598 (Grant, Oklahoma), but because cellular and PCS licenses have different geographic areas, Lincoln also is technically part of BTA329 (Oklahoma City, Oklahoma). As noted herein, ALLTEL is acquiring cellular and PCS spectrum in both BTA329 and CMA598.

³ Logan, Oklahoma is grouped within CMA598 (Grant, Oklahoma), but because cellular and PCS licenses have different geographic areas, Logan also is technically part of BTA329 (Oklahoma City, Oklahoma). As noted herein, ALLTEL is acquiring cellular and PCS spectrum in both BTA329 and CMA598.

Geggraphic Area	Assets ATE TELL. Acquiring	Gall Sign	eguaries:	Weeken Withher		Se vice	Chamel Allows	Bearing and the second
		KNLG556	Noble, OK Payne, OK	BTA433	Stillwater, OK	PCS	E	10
		WQBT330 (P from KNLG565)	Pawnee, OK	BTA448	Tulsa, OK	PCS	E	10
CMA496 (Yalobusha, MS)	License, operating unit, subscribers	WQBT316* (P from WPOI257)	Clay, MS	BTA094 (from MTA028)	Columbus- Starkville, MS	PCS	В	10
		WQBT350 (P from KNLG628)	Grenada, MS Yalobusha, MS	BTA290	Memphis, TN	PCS	F	10
		WQBT314 (P from WPOI212)	Fulton, KY ⁴ Grenada, MS Yalobusha, MS	MTA028	Memphis- Jackson	PCS	В	20
		WQBT316* (P from WPOI257)	Calhoun, MS Chickasaw, MS Monroe, MS	BTA449 (from MTA028)	Tupelo-Corinth, MS	PCS	В	20
		WQBT341* (P from KNLF256)	Calhoun, MS Chickasaw, MS Monroe, MS	BTA449 (from MTA028)	Tupelo-Corinth, MS	PCS	В	5
		WQBT327 (P from WPUQ738)	Calhoun, MS Chickasaw, MS Monroe, MS	BTA449 (from MTA028)	Tupelo-Corinth, MS	PCS	В	5

⁴ Fulton, KY is within CMA443 (Fulton, Kentucky), but due to the differences between cellular and PCS licensed areas, Logan also is a part of MTA028 (Memphis-Jackson). As noted herein, ALLTEL is acquiring PCS spectrum in both CMA443 and MTA028.

Geograpine-Area	Assets ALL TEBL. Assets ALL TEBL.	€ällSign¹	Governos .	o andrer or Optimiser	EVERYOUNTIC:	(a varo	Channel Billia	Mit.
CMA443 (Fulton, KY)	License, operating unit, subscribers	WQBT341* (P from KNLF256)	Fulton, KY	BTA120 (from MTA028)	Dyersburg-Union City, TN	PCS	В	10
	Substitutions	WQBT313 (P from WPOI215)	Ballard, KY Calloway, KY Carlisle, KY Graves, KY Hickman, KY McCracken, KY Marshall, KY	BTA339 (from MTA026)	Paducah-Murray- Mayfield, KY	PCS	A	20
		WQBT318 (P from KNLF251)	Ballard, KY Calloway, KY Carlisle, KY Graves, KY Hickman, KY McCracken, KY Marshall, KY	BTA339 (from MTA026)	Paducah-Murray- Mayfield, KY	PCS	A	10

SCHEDULE B

Scopinginc Ages	Counties in Medich ALEQUE is Acquiring Licenses	Spectrum ALCEER Assequiating of com- Congular	Spectrum Previously Heid By AME (DCI)	Alogalisma zvajerode Omitelolofojom Regoverimentos	COLLS Competitors and larker
BTA400 (San Angelo, TX)	Edwards, TX	5 MHz PCS E Block	None	5 MHz	Cingular; Verizon Wireless; Sprint; T- Mobile; Lewis and Clark Communications LLC; Nextel
BTA456 (Victoria, TX)	Calhoun, TX DeWitt, TX Goliad, TX Victoria, TX	10 MHz PCS E Block	None	10 MHz	Cingular; T-Mobile; Verizon Wireless; Cascade Wireless; Sprint; Nextel
·	Jackson, TX Lavaca, TX	10 MHz PCS E Block	None	10 MHz	Dobson Cellular Systems, Inc.; Cingular; T-Mobile; Verizon Wireless; Cascade Wireless; Sprint; Nextel
BTA384 (Rome, GA)	Floyd, GA Polk, GA	5 MHz PCS C Block	None	5 MHz	Verizon Wireless; Cingular; T-Mobile; Sprint; Verizon Wireless; Corr Wireless Communications; Nextel
BTA102 (Dalton, GA)	Murray, GA Whitfield, GA	5 MHz PCS C Block	10 MHz FCS E Block	15 MHz	Verizon Wireless; Cingular; T-Mobile; Sprint; ALLTEL; Banana Communications; Nextel
BTA034 (Beaumont-Port Arthur, TX)	Jasper, TX Newton, TX Tyler, TX	15 MHz PCS B Block	None	15 MHz	Cingular; Verizon Wireless; T-Mobile; Sprint; Nextel

¹ This list of competitors is based upon the licensees identified in ULS. The list does not take into account any of the licensees' pending assignment or transfer of control applications unless otherwise noted. The list also does not reflect other licenses that Cingular may be divesting to carriers other than ALLTEL pursuant to the *Cingular Merger Order*.

Geographic Area	Complies in Which ALL TRESS Acquiring Licenses	· · · · · · · · · · · · · · · · · · ·	Spegoum Previousivifield Breweiter	Tringvise ASERCE SMARROID Appro Consumuration	*GGUS Compersors of Etacket
BTA121 (Eagle Pass-Del Rio, TX)	Dimmit, TX Kinney, TX Maverick, TX Val Verde, TX Zavala, TX	5 MHz PCS E Block	None	5 MHz	Cingular; Sprint; Verizon Wireless; Cricket Licensee (Reauction), Inc.; Lewis and Clark Communications LLC; T- Mobile; Nextel
BTA472 (Wichita, KS)	Butler, KS Sedgwick, KS	20 MHz PCS A Block	None	20 MHz	Verizon Wireless; ALLTEL; Cingular; Sprint; WGH Communications, Inc.; Cricket Licensee (Reauction), Inc.; T- Mobile; Poplar PCS-Wichita, LLC; Nextel
BTA099 (Corpus Christi, TX)	Aransas, TX Bee, TX Brooks, TX Duval, TX Jim Wells, TX Kenedy, TX Kleberg, TX Live Oak, TX Nueces, TX Refugio, TX San Patricio, TX	10 MHz PCS E Block	None	10 MHz	Cingular; Sprint; Verizon Wireless; Cascade Wireless; T-Mobile; NextWave; Nextel
CMA661 (Navarro, TX)	Navarro, TX Freestone, TX	10 MHz PCS D Block	None	10 MHz	Dobson Cellular Systems, Inc.; Cingular; ALLTEL; Verizon Wireless; Sprint; T- Mobile; Nextel
	Leon, TX	10 MHz PCS B Block	None	10 MHz	Dobson Cellular Systems, Inc.; Cingular; ALLTEL; Verizon Wireless; Sprint; Cascade Wireless; T-Mobile; Nextel

Geographic Avea	Countes-ur-Wingh ALL Hele is Acquitypes-Egenses	Spectrom: VERNES, ISA Contract Property Contract	Previously, Mais	JengieMHZ (LEPES LAMIPHOLISTION LOOKUMMAUOT	— SCYINS, Compenings in Market
CMA662 (Cherokee, TX)	Shelby, TX	10 MHz PCS F Block	None	10 MHz	Cingular; ALLTEL; Verizon Wireless; Sprint; T-Mobile; Nextel
	Angelina, TX Nacogdoches, TX San Augustine, TX	10 MHz PCS B Block	None	10 MHz	Cingular; ALLTEL; T-Mobile; Verizon Wireless; Sprint; Nextel
	Sabine, TX	10 MHz PCS B Block	None	10 MHz	Cingular, ALLTEL, T-Mobile, Verizon Wireless; Sprint, Von Donop Inlet PCS, LLC; Nextel
CMA292 (Sherman- Denison, TX)	Grayson, TX	25 MHz Cellular A Block; 10 MHz PCS E Block	None	35 MHz	Cingular; Verizon Wireless; T-Mobile; Sprint; Choice Wireless, LC; Nextel
CMA293 (Owensboro, KY)	Daviess, KY	20 MHz PCS A Block; 25 MHz PCS C Block	None	45 MHz	Cingular; Verizon Wireless; Bluegrass Wireless LLC; Sprint; Derby Divestiture Trust; T-Mobile; Cricket License (Reauction), Inc.; Nextel
CMA357 (Litchfield, CT)	Litchfield, CT	25 MHz Ceilular A Block; 10 MHz PCS D Block; 10 MHz PCS E Block	None	45 MHz	Cingular; T-Mobile; Sprint; Verizon Wireless; Nextel
CMA657 (Jack, TX)	Cook, TX Palo Pinto, TX Jack, TX Montague, TX	25 MHz Cellular A Block; 10 MHz PCS D Block; 10 MHz PCS E Block	None	45 MHz	Cingular; Verizon Wireless; Sprint; T- Mobile; Choice Wireless, LC; Cascade Wireless; Nextel
CMA045 (Oklahoma City, OK)	Canadian, OK Cleveland, OK McClain, OK Oklahoma, OK Pottawatomie, OK	25 MHz Cellular A Block; 10 MHz PCS E Block	None	35 MHz	Cingular; Compucell, Inc.; MSA Development Group, Inc; T-Mobile; Sprint; US Cellular; Nextel

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CMA598 (Grant, OK)	Grant, OK	25 MHz Cellular A Block; 10 MHz PCS E Block	None	35 MHz	Cingular; T-Mobile; Sprint; Verizon Wireless; Salmon PCS Licensee LLC; US Cellular; Cascade Wireless; Nextel
	Lincoln, OK	25 MHz Cellular A Block; 10 MHz PCS E Block	None	35 MHz	Cingular; T-Mobile; Sprint; US Cellular; Nextel
	Kay, OK	25 MHz Cellular A Block; 10 MHz PCS E Block	None	35 MHz	Cingular; T-Mobile; Sprint; US Cellular; DCC PCS, Inc.; Nextel
	Noble, OK Payne, OK	25 MHz Cellular A Block; 10 MHz PCS E Block	None	35 MHz	Cingular; T-Mobile; Sprint; MBO Wireless, Inc.; US Cellular; Nextel
	Pawnee, OK	25 MHz Cellular A Block; 10 MHz PCS E Block	None	35 MHz	Cingular; Sprint; T-Mobile; Cricket Licensee (Reauction), Inc.; Western Wireless; NextWave; Nextel
	Logan, OK	25 MHz Cellular A Block; 10 MHz PCS E Block	None	35 MHz	Cingular; T-Mobile; Sprint; US Cellular; Nextel
CMA496 (Yalobusha, MS)	Clay, MS	10 MHz PCS B Block	None	10 MHz	RCC Minnesota, Inc.; Cingular; T-Mobile; Sprint; Cellular South Licenses, Inc.; Nextel
	Grenada, MS Yalobusha, MS	20 MHz PCS B Block; 10 MHz F Block	None	30 MHz	RCC Minnesota, Inc.; Cingular; T-Mobile; Sprint; Cricket Licensee XVII, Inc.; Cellular South Licenses, Inc.; Verizon Wireless; Nextel
	Calhoun, MS Chickasaw, MS Monroe, MS	30 MHz PCS B Block	None	30 MHz	RCC Minnesota, Inc.; Cingular; T-Mobile; Sprint; Cellular South Licenses, Inc.; Nextel

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CMA443	Fulton, KY	30 MHz PCS B Block	None	30 MHz	Cingular; Verizon Wireless; T-Mobile;
(Fulton, KY)					NTCH, Inc.; Lewis and Clark
			3		Communications, Inc.; Sprint; Cellular
			·		South Licenses, Inc.; Nextel
	Ballard, KY	30 MHz PCS A Block	None	30 MHz	Cingular; Verizon Wireless; Sprint; T-
	Calloway, KY				Mobile; Northstar Technology, LLC;
	Carlisle, KY				Nextel
	Graves, KY				
	Hickman, KY				
	McCracken, KY]			
	Marshall, KY				1

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